Virginia Conflict of Interest and Ethics Advisory Council STATE AND LOCAL STATEMENT OF ECONOMIC INTERESTS

741	n B. Wheeler				
		AGENCY NA		YOU FILING THIS	
OFFICE OR POSITION Chair-At-Large HELD OR SOUGHT: Prince William County		Bocs	(*) FOR	FORM AS A CANDIDATE FOR ELECTION TO THIS OFFICE? YES NO	
	STREET			VIES CINO	
BUSINESS	1 County Complex		TELEPHONE		
ADDRESS:	CITY STATE Woodbridge VA 22193	ZIP	OFFICE 703-792-4640	HOME	
EMAIL ADDR	ESS: awheeler@pwcgov.org		100-102-4040	9	
FIRST AND L	AST NAMES OF MEMBERS				

Online filings: This Statement of Economic Interests will be available to the public via the searchable database on the Virginia Conflict of Interest and Ethics Advisory Council website, as required by § 30-356.

Local paper filings: This Statement of Economic Interests is open for public inspection, as required by § 2.2-3115.

REPORT TO THE BEST OF INFORMATION AND BELIEF Information required on this Statement must be provided on the basis of the best knowledge, information, and belief of the individual filing the Statement as of the date of this report.

AFFIRMATION

I swear or affirm that the information provided on this statement is full, true, and correct to the best of my knowledge.

Signature of Officer or Employee

Any filer who knowingly and intentionally makes a false statement of a material fact on the Statement of Economic Interests is guilty of a Class 5 felony.

January 22, 2023

Date

FOR OFFICE USE ONLY

Date Received:

-23-2023

Received By:



SCHEDULE A OFFICES, DIRECTORSHIPS, AND EMPLOYM NAME: Ann. B Wheeler	ENT
QUESTIONS:	
Do you or a member of your immediate fam director of a business?	nily receive remuneration, benefits, or compensation for service as an officer or
Yes No 💿	If yes, complete the table for each such business.
2. Do you or a member of your immediate famile NOT INCLUDE salary received from a state or lo	ly receive salary or wages in excess of \$5,000 annually from any employer? DO ocal governmental or advisory agency.
Yes No 💿	If yes, complete the table for each such employer.
INSTRUCTIONS: Disclose each:	
 Business of which you or a member of your compensation for service as an officer 	our immediate family is an officer or director and receives remuneration, benefits, or director
 Employer paying you or a member of you 	r immediate family salary or wages in excess of \$5,000 annually

NAME OF BUSINESS OR	LOCATION OF BUSINESS OR EMPLOYER	POSITION HELD	BY WHOM		Office or Directorship mployment
EMPLOYER	(CITY OR COUNTY, AND STATE)			OFFICE OR DIRECTORSHIP	EMPLOYMENT
		and the second s	38504056		
			TO THE PROPERTY OF COME AND		Name of State of Stat
	A MANAGEMENT AND CONTRACTOR OF THE PROPERTY OF	3 7000			
	and the state of t		The state of the s		

SCHEDULE B PERSONAL DEBTS NAME: Ann. B Wheeler
QUESTIONS:
1. Do you owe more than \$5,000 to any one creditor, including any contingent debt to any one creditor?
DO NOT INCLUDE any debt owed to any government or any loan secured by a recorded lien on property if such lien is at least equal to the value of the loan. Yes No Yes, complete Table(s) 1A, 1B, and/or 1C
2. Does a member of your immediate family owe more than \$5,000 to any one creditor, including any contingent debt to any one creditor?
DO NOT INCLUDE any debt owed to any government or any loan secured by a recorded lien on property if such lien is at least equal to the value of the loan. Yes No If yes, complete Table(s) 2A, 2B, and/or 2C

SCHEDULE B PERSONAL DEBTS

NAME: Ann. B Wheeler

TABLES 1A, 1B, and 1C

INSTRUCTIONS:

Disclose personal debts, including contingent debts, owed by you to each category of creditor by checking the appropriate category listed in TABLE 1A. To calculate the amount of personal debt to disclose for each category of creditor, include all debts owed to creditors within each category, but DO NOT INCLUDE any debt owed to any one creditor in an amount of \$5,000 or less.

If you owe a personal debt to a business creditor that is not included in any category of creditor listed in TABLE 1A, disclose such debt in TABLE 1B. List the name of the business creditor and its principal business activity.

If you owe a personal debt to an individual creditor, disclose such debt in TABLE 1C. Identify the name of the individual creditor and his principal business or occupation.

If you owe a personal debt jointly with another person who is not a member of your immediate family, disclose only your share of the debt.

If you owe a personal debt jointly with a member of your immediate family, diclose any such debt in TABLE 1A, 1B, or 1C, as appropriate, as if you are solely liable for the total amount of the debt, and DO NOT DISCLOSE such debt in TABLE 2A, 2B, or 2C.

DO NOT REPORT:

- Any debt owed to any one creditor in an amount of \$5,000 or less
- · Any debt owed to any government, including student loans held by the United States federal government
- · Any loan secured by a recorded lien on property if such lien is at least equal to the value of the loan

SCHEDULE B PERSONAL DEBTS			
NAME: Ann. B Wheeler			
My personal debts are as follows: Table 1A. Creditor categories:			
CHECK APPROPRIATE CATEGORIE	S.		ERSONAL DEBT k one)
		\$5,001 to \$50,000	MORE THAN \$50,000
Banks, credit unions, and other saving	s institutions	econtribute to the telephone of the telephone to the telephone to the telephone of telephone of the telephone of	A. C. C. C. Control of the control o
Other loan or finance companies			
Issuers of credit cards		entransferite distribution in the contract of	2 TO THE REPORT OF THE PROPERTY OF THE PROPERT
Insurance companies	and the second s		
Stock, commodity, or other brokerage	companies		Market and the contract of the
Private educational institutes		C-M-F-A-F-A-F-T-T-F-M-T-T-T-T-T-T-T-T-T-T-T-T-T-T-T	
Table 1B. Other business creditors:		мі онежні «причення від под под под под под под под под под по	interental de la companya de la comp
NAME OF CREDITOR	CREDITOR'S PRINCIPAL BUSINESS ACTIVITY		ERSONAL DEBT k one)
		\$5,001 to \$50,000	MORE THAN \$50,000
TOTAL NAME OF THE PARTY OF THE			
Programme of the manager of the second			
Table 1C. Individual Creditors:	,	SOUTH SECULATION OF THE STATE OF THE SECULATION OF THE SEC	
NAME OF CREDITOR	CREDITOR'S PRINCIPAL BUSINESS OR	(chec	RSONAL DEBT k one)
	OCCUPATION	\$5,001 to \$50,000	MORE THAN \$50,000
			The second secon
A New North 1970 (1970). In the commence of th			
	A PROPERTY OF THE PROPERTY OF		

SCHEDULE B PERSONAL DEBTS

NAME: Ann. B Wheeler

TABLES 2A, 2B, and 2C

INSTRUCTIONS:

Disclose personal debts, including contingent debts, owed by a member of your immediate family to each category of creditor by checking the appropriate category listed in TABLE 2A. To calculate the amount of personal debt to disclose for each category of creditor, include all debts owed to creditors within each category, but DO NOT INCLUDE any debt owed to any one creditor in an amount of \$5,000 or less.

If a member of your immediate family owes a personal debt to a business creditor that is not included in any category of creditor listed in TABLE 2A, disclose such debt in TABLE 2B. List the name of the business creditor and its principal business activity.

If a member of your immediate family owes a personal debt to an individual creditor, disclose such debt in TABLE 2C. Identify the name of the individual creditor and his principal business or occupation.

If a member of your immediate family owes a personal debt jointly with another person not yourself who is not a member of your immediate family, disclose only his share of the debt.

If you owe a personal debt jointly with a member of your immediate family, report any such debt in TABLE 1A, 1B, or 1C, as appropriate, as if you are solely liable for the total amount of the debt, and DO NOT DISCLOSE such debt in TABLE 2A, 2B, or 2C.

DO NOT REPORT:

- Any debt owed to any one creditor in an amount of \$5,000 or less
- · Any debt owed to any government, including student loans held by the United States government
- . Any loan secured by a recorded lien on property if such lien is at least equal to the value of the loan

SCHEDULE B PERSONAL DEBTS

The personal debts of members of my impact Table 2A. Creditor categories:	mediate family are as follows:			
CHECK APPROPRIATE CATEGORIES		AMOUNT OF PERSONAL (check one)		
		\$5,001 to \$50,000	MORE THAN \$50,000	
Banks, credit unions, and other savings in	stitutions	- 400,000		
Other loan or finance companies	and the second of the second o	earnes of the contrate activation contrated to the first of the contrate of th		
Issuers of credit cards	To the second			
Insurance companies		The second secon		
Stock, commodity, or other brokerage con	npanies			
Private educational institutes		The second secon		
Table 2B. Other business creditors:				
NAME OF CREDITOR	CREDITOR'S PRINCIPAL BUSINESS ACTIVITY	AMOUNT OF PERSONAL DEBT (check one)		
		\$5,001 to \$50,000	MORE THAN \$50,000	
and the second s			1 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 -	
Table 2C. Individual Creditors:		And the second s	To a Marking a south a training and the south and the sout	
NAME OF CREDITOR	CREDITOR'S PRINCIPAL BUSINESS OR	AMOUNT OF PERSONAL DEE		
	OCCUPATION	\$5,001 to \$50,000	MORE THAN \$50,000	
the second second second according to the second se		To 420 and decrease and the second se		
		The second secon		

SCHEDULE C SECURITIES

NAME: Ann. B Wheeler

QUESTION:

Do you or a member of your immediate family, separately or together, own securities valued in excess of \$5,000 invested in one business or Virginia governmental entity?

INCLUDE securities held in (i) trusts; (ii) individual retirement arrangements (IRAs); (iii) defined contribution plans, including plans established in accordance with sections 401, 403, or 457 of the Internal Revenue Code; and (iv) any other type of investment account.

INCLUDE securities not held in your name or the name of a member of your immediate family if you or a member of your immediate family retains the right to control such securities or the right to receive the income from such securities.

Yes



No

If yes, complete the table for each such security.

INSTRUCTIONS:

Disclose each business or Virginia governmental entity in which you or a member of your immediate family, separately or together, own securities valued in excess of \$5,000.

INCLUDE securities held in (i) trusts; (ii) individual retirement arrangements (IRAs); (iii) defined contribution plans, including plans established in accordance with sections 401, 403, or 457 of the Internal Revenue Code; and (iv) any other type of investment account.

INCLUDE securities not held in your name or the name of a member of your immediate family if you or a member of your immediate family retains the right to control such securities or the right to receive the income from such securities.

"Securities" INCLUDES:

- Stocks
- Bonds
- Mutual funds
- Limited partnerships
- · Commodity futures contracts

"Securities" EXCLUDES:

- Defined benefit plans, including pension plans
- Certificates of deposit
- Money market funds
- Annuity contracts
- Insurance policies
- Securities issued by the U.S. government or other government securities not issued by the Commonwealth or its political subdivisions.

SCHEDULE C SECURITIES

NAME: Ann. B Wheeler

List the issuer and type of each security. List separately each security held in an IRA, defined contribution plan, or other type of investment account, if such security is valued in excess of \$5,000.

NAME OF ISSUER OF SECURITY	TYPE OF SECURITY	VALI	JE OF SECU (Check one)	
	TYPE OF SECURITY (STOCKS, BONDS, MUTUAL FUNDS, IRA, ETC.)	\$5,001 to \$50,000	\$50,001 to \$250,000	MORE THAN \$250,000
1290 VT GAMCO SMALL COMPANY VALUE	Mutual Fund	Ø	September 1997 -	
1290 VT SmartBeta Equity ESG	Mutual Fund		enemente de la constitución de l	Province Late (Const.) (See L. Late Land Company Compa
AbbVie, Inc.	Stock			
Advanced Micro Devices, Inc.	Stock		enteresta en la contrata de la contrata del contrata del contrata de la contrata del contrata de la contrata del contrata de la contrata del contrata de la contrata del c	
AMERICAN FUNDS INSURANCE	Mutual Fund	7		COMMENT DESCRIPTION OF MENTS OR AGREECTION OF THE COMMENTS OF THE COMME
AMERICAN TOWER CORP	Bond	7	z we procted	
Apple Inc.	Stock		7	
BlackRock LifePath Index	Stock			CONTRACTOR OF THE PROPERTY OF
Boeing Co	Bond	[7]		A STATE OF THE STA
Berkshire Hathaway Inc.	Stock	[7]		The second secon
Cameco Corporation	Stock	7		
CAPITAL ONE FINANCIAL CORP	Bond	7	Reconstruction	Control of the Contro
CNH INDUSTRIAL CAPITAL LLC	Bond	7		Andrews State Stat
Cohen & Steers Quality Income Realty	Mutual Fund			

SCHEDULE C SECURITIES

NAME: Ann B Wheeler

List the issuer and type of each security. List separately each security held in an IRA, defined contribution plan, or other type of investment account, if such security is valued in excess of \$5,000.

NAME OF ISSUER OF SECURITY	TYPE OF SECURITY	1	JE OF SECU (Check one)	
	(STOCKS, BONDS, MUTUAL FUNDS, IRA, ETC.)	\$5,001 to \$50,000	\$50,001 to \$250,000	MORE THAN \$250,000
Donor Advised Growth & Income Fund Traditional IV	Mutual Fund			
Donor Advised Growth Fund Traditional IV	Mulual Fund			
Equitable AGGRESSIVE ALLOCATION	Mutuál Fund	ES JURIS DEL CONTROL DE		
Equitable Balanced Strategy	Mutual Fund			
Equitable ClearBridge Select Equity Managed Volatility	Mulual Fund		CONTRACTOR	
Equitable FRANKLIN STRATEGIC INCOME	Mutual Fund			
Equitable GOLDMAN SACHS MID CAP VALUE	Mulual Fund			
Equitable INVESCO GLOBAL REAL ASSETS	Mutual Fund	M		
Equitable JPMORGAN VALUE OPPORTUNITIES	Mutual Fund			
Equitable Large Cap Core Managed Volatility	Mutual Fund			
Equitable Large Cap Growth Managed Volatility	Mutual Fund			and the same of th
Equitable MFS INTERNATIONAL GROWTH	Mutual Fund			
Equitable MFS INTERNATIONAL INTRINSIC VALUE	Mutual Fund			
Equitable MFS MID CAP FOCUSED GROWTH	Mutual Fund		SCO () PACE TO A MESSAGE ADMINISTRATION DESCRIPTION OF THE PACE TO A MESSAGE AND A ME	

SCHEDULE C SECURITIES

NAME: Ann B Wheeler

List the issuer and type of each security. List separately each security held in an IRA, defined contribution plan, or other type of investment account, if such security is valued in excess of \$5,000.

NAME OF ISSUER OF SECURITY	TYPE OF SECURITY	1	JE OF SECU (Check one)	
	(STOCKS, BONDS, MUTUAL FUNDS, IRA, ETC.)	\$5,001 to \$50,000	\$50,001 to \$250,000	MORE THAN \$250,000
Equitable Mid Cap Index	Mutual Fund			
Equitable Mid Cap Value Managed Volatifity	Mutual Fund			and the second contract of the second contrac
Equitable Morgan Stanley SMALL CAP GROWTH	Mutual Fund	TO THE STREET CONTROL OF THE STREET CONTROL		
Equitable Small Company Index	Mutual Fund	TO .		Part Manager Part Control of Cont
Equitable T. ROWE PRICE GROWTH STOCK	Mutual Fund			
Equitable WELLINGTON ENERGY	Mutual Fund			
ETFMG Prime Cyber Security ETF	Mutual Fund		Property of the second	
Federated Hermes MDT Large Cap Value Fund - Class IS	Mutual Fund	9		
FedEx Corporation	Stock	TO I	POTATON.	
Fidelity Advisor New Insights Fund: Class I	Mutual Fund	S		
Fidelity NASDAQ Composite Index	Mutual Fund			
Generac Holdings Inc.	Stock			
General Electric Company	Stock			
Highland Income Fund	Mutual Fund			

SCHEDULE C SECURITIES

	IE:Ann B Wheeler	ME:	NAN
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List the issuer and type of each security. List separately each security held in an IRA, defined contribution plan, or other type of investment account, if such security is valued in excess of \$5,000.

NAME OF ISSUER OF SECURITY	TYPE OF SECURITY	VALI	JE OF SECU (Check one)	
	TYPE OF SECURITY (STOCKS, BONDS, MUTUAL FUNDS, IRA, ETC.)	\$5,001 to \$50,000	\$50,001 to \$250,000	MORE THAN \$250,000
Home Depot, Inc.	Stock			
Honeywall International Inc.	Stock		Control Control Control	
Intuitive Surgical, Inc.	Stock			
Invesco Developing Markets Fund Class Y	Mutual Fund			
Invesco Global Focus Fund Class Y	Mutual Fund			Chronica na na Carlo Car
Invesco Global Fund Class Y	Mutual Fund		The second secon	
iShares Core S&P Small Cap ETF	ETF			
IShares MSCI EAFE Index - EFA	Mutual Fund			
iShares Russell 2000 Index - IWM	Mutual Fund	<u> </u>		
IShares TIPS Bond ETF	Mutual Fund		20000001	
JNL Multi-Manager Small Cap Growth	Mutual Fund			
JNL Multi-Manager Small Cap Value	Mutual Fund			
JNL/Daillie Gifford International Growth	Mutual Fund		10 Man A-Puly 00	
JNL/GQG Emerging Markets Equity	Mulual Fund			, J. N. S. Market

SCHEDULE C SECURITIES

NAME: Ann	В	Wheeler
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List the issuer and type of each security. List separately each security held in an IRA, defined contribution plan, or other type of investment account, if such security is valued in excess of \$5,000.

NAME OF ISSUER OF SECURITY	TYPE OF SECURITY	VALUE OF SECURITY (Check one)			
	(STOCKS, BONDS, MUTUAL FUNDS, IRA, ETC.)	\$5,001 to \$50,000	\$50,001 to \$250,000	MORE THAN \$250,000	
JNL/Invesco Global Growth	Mutual Fund			eradial and 12 to a large and a second	
JNL/invesco Small Cap Growth	Mutual Fund			1995 P.C. P. C. Sandanian Control Company	
JNL/JPMorgan Hedged Equity	Mutual Fund				
JNLJPMorgan MidCap Growth	Mutual Fund		The second secon		
JNL/Mellon Consumer Discretionary Sector	Mutual Fund		Manager and a second of the information is a second of the second and a second and	angkanahalahatarrahan nagi sasa - pang ng galabata	
JNL/Mellon Emerging Markets Index	Mutual Fund				
JNL/Mellon Healthcare Sector	Mutual Fund			Non-term from Start off.	
JNL/Mellon Information Technology Sector	Mutual Fund			The control of the co	
JNL/Mellon Materials Sector	Mutual Fund	Problemators American America		One of the contract of the con	
JNL/Mellon Nasdaq 100 Index	Mutual Fund			Constitution of Constitution o	
JNL/Mellon U.S. Stock Market Index	Mutual Fund			Table of the same	
JNL/MFS Mid Cap Value	Mutual Fund			Manageria de la companio del companio de la companio della compan	
JNL/PIMCO Investment Grade Credit Bond	Mutual Fund			Commence of the control of the contr	
JNL/PIMCO Real Return	Mutual Fund				

SCHEDULE C SECURITIES

NAME: Ann B Wheeler

List the issuer and type of each security. List separately each security held in an IRA, defined contribution plan, or other type of investment account, if such security is valued in excess of \$5,000.

NAME OF ISSUER OF SECURITY	TYPE OF SECURITY	VALUE OF SECURITY (Check one)			
	(STOCKS, BONDS, MUTUAL FUNDS, IRA, ETC.)	\$5,001 to \$50,000	\$50,001 to \$250,000	MORE THAN \$250,000	
JNL/PPM America Floating Rate Income	Mutual Fund				
JNL/PPM America High Yield Bond	Mutual Fund	The second secon			
JNL/WMC Global Real Estate	Mutual Fund			and the state of t	
John Hancock Funds III Int'l Growth Fund Class I	Mutual Fund				
JPMorgan Chase & Co.	Stock			SECURIOR SECURITARIA DE LA CASA DE CAS	
Keysight Technologies Inc	Stock				
Lithium Americas Corp.	Stock .				
Lord Abbett Developing Growth Fund Inc. Class I	Mutual Fund	The second secon			
MFS MA INVESTORS GROWTH STOCK PORTFOLIO	Mutual Fund		STATE OF THE STATE		
Microsoft Corporation	Stock	publication (
Morgan Stanley	Stock				
MULTIMANAGER TECHNOLOGY	Mulual Fund		Committee of the Commit		
New World Fund, Inc., Class F-2 Shs	Mutual Fund		Salah Madalan di Ari Mayar Madalan di Ari Madalan d		
NVIDIA Corporation	Stock		- Anna Caranta		

SCHEDULE C SECURITIES

NAME: Ann B Wheele	NAM	E: Ann	BW	neele
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List the issuer and type of each security. List separately each security held in an IRA, defined contribution plan, or other type of investment account, if such security is valued in excess of \$5,000.

NAME OF ISSUER OF SECURITY	TYPE OF SECURITY	VALUE OF SECURITY (Check one)			
	(STOCKS, BONDS, MUTUAL FUNDS, IRA, ETC.)	\$5,001 to \$50,000	\$50,001 to \$250,000	MORE THAN \$250,000	
PayPal Holdings, Inc.	Stock		FORMULA PROGRAMMENT OF THE PROGR		
PIMCO Short-Term Fund Class I-2	Mutual Fund		Professional Art Control of a State Management of the communication		
Plug Power Inc.	Stock		# 2000 Proc Collection Landon State() - Line Improvious or gapters		
Roycs Smaller-Companies Growth Fund - Service Class	Mutual Fund		Cattanini o demanga (V. 1). ver (). ve		
Southern Company	Stock		entales con construction for each of the supplies of the		
SPDR S&P 500 - SPY	ETF				
SPDR S&P MidCap 400 - MOY	ETF		Committee Commit		
The Growth Fund of America Class A Shares	Mutual Fund	All and the second control of the second con	Emilian Maria Sampa - Asia ya Maria Maria Maria		
The Growth Fund of America Class F-2 Shares	Mutual Fund	Make a second control of the second control			
Thermo Fisher Scientific Inc.	Stock				
Touchstone Mid Cap Growth Class Y	Mulual Fund				
Twilio, Inc. Class A	Stock		A CONTRACTOR AND A CONT		
VANECK VIP GLOBAL RESOURCES	Mutual Fund			era (Proc) dissipate de se succession de se	
Vanguard Small Cap Value ETF	ETF			CONTRACTOR AND	

SCHEDULE C SECURITIES

NA	ME:	Ann	В	Whee	ler

List the issuer and type of each security. List separately each security held in an IRA, defined contribution plan, or other type of investment account, if such security is valued in excess of \$5,000.

NAME OF ISSUER OF SECURITY	TYPE OF SECURITY	1	JE OF SECU (Check one)	
	TYPE OF SECURITY (STOCKS, BONDS, MUTUAL FUNDS, IRA, ETC.)	\$5,001 to \$50,000	\$50,001 to \$250,000	MORE THAN \$250,000
Vanguard Value ETF	ETF			
Virtus NFJ Mid Cap Value Fund Institutional Class	Mulual Fund	10 - I di vivi di tri tri tri tri di di meti ha sindi di d		
Walt Disney Company	Stock			
			CONTRACTOR OF THE PROPERTY OF	
		Physiological respectives and a function of the control of the con		Table 10
		A Section of the sect		
				en announce
		Parameter and the second secon		
7.2.73		The state of the s		
		The second secon		
		The second secon		
		A MANAGEMENT AND		

BUSINESS INTERESTS AND RENTAL PROPERTY
NAME: Ann. B Wheeler
QUESTIONS:
1. Do you or a member of your immediate family own, separately or together, a business that has a value in excess of \$5,000?
OR
Do you or a member of your immediate family, separately or together, have an interest in a business and the interest owned by you or a member of your immediate family has a value in excess of \$5,000? DO NOT INCLUDE any securities disclosed or Schedule C.
Yes No ✓ If yes, complete Table 1.
Do you or a member of your immediate family own, separately or together, a rental property that has a value in excess o \$5,000?
OR .
Do you or a member of your immediate family, separately or together, have an interest in a rental property and the interest owned by you or a member of your immediate family has a value in excess of \$5,000?
Yes No ✓ If yes, complete Table 2.

SCHEDULE D

SCHEDULE D

BUSINESS INTERESTS AND RENTAL PROPERTY

NAME: Ann. B Wheeler

Table 1: Business Interests

Disclose each business owned by you or a member of your immediate family with a value in excess of \$5,000 and each interest in a business owned by you or a member of your immediate family with a value in excess of \$5,000. DO NOT REPORT any securities disclosed on Schedule C.

If the business is owned or operated under a trade, partnership, or corporate name, list that name. If the business is not owned or operated under a trade, partnership, or corporate name, describe the nature of the business.

NAME OF BUSINESS OR NATURE OF BUSINESS	LOCATION OF BUSINESS (CITY OR COUNTY, STATE, AND		OSS INCOME HECK ONE)	
	COUNTRY)	\$50,000 or LESS	\$50,001 to \$250,000	MORE THAN \$250,000
				To the state of th
		American Control of the Control of t		

Table 2: Rental Property

Disclose each rental property owned by you or a member of your immediate family with a value in excess of \$5,000 and each interest in rental property owned by you or a member of your immediate family with a value in excess of \$5,000. List each rental property individually.

If the rental property is owned or recorded under a trade, partnership, or corporate name, list that name. DO NOT LIST the street address for any rental property. No address will be redacted from this table.

NAME IN WHICH RENTAL PROPERTY IS OWNED OR	LOCATION OF RENTAL PROPERTY	TYPE OF RENTAL PROPERTY (RESIDENTIAL, COMMERCIAL,		ROSS INCOMI (CHECK ONE)	
RECORDED	(CITY OR COUNTY, STATE, AND COUNTRY)	ETC.)	\$50,000 or LESS	\$50,001 to \$250,000	MORE THAN \$250,000
Section (1997) in the contract of the section of the contract	and the find that the second of the second o				Personner (2010) Company and Company (Company Company Company Company (Company Company
P. Ser V. (1994) 1995 1996 1996 2. Salah kecara sebahai kecara kebandan dan dan dan dan dan dan dan dan da	The state of the s				
2200	and and an analysis and an an			program and medicinal final first and control of the control of th	PALOSIC COMMUNICACION SPECIAL DE SECULO CONTRA SECULO SE SECU

SCHEDULE E REAL ESTATE

NAME: Ann. B Wheeler

QUESTION:

Doyouorar	nember	of you	ır immed	liate family, separately or together, hold an interest valued at more than \$5,000 in real property? DO NO
				or any real estate disclosed on Schedule D. INCLUDE real estate held in trust.
	M			If ves. complete the table below.

If yes, complete the table below.

INSTRUCTIONS:

Disclose all real estate in which you or a member of your immediate family holds an interest valued at more than \$5,000. List each parcel individually. INCLUDE real estate held in trust.

DO NOT REPORT:

- Your principal residence
- Any real estate disclosed on Schedule D

List only the city or county, state, and country where each real estate is located. DO NOT LIST any street addresses. No addresses will be redacted from this schedule.

List the name or names in which the real estate is owned or recorded. If you or a member of your immediate family holds an interest in the real estate but it is owned or recorded in a name other than your name or your immediate family member's name, list that name.

TYPE OF REAL ESTATE	LOCATION OF REAL ESTATE (CITY OR COUNTY, STATE, AND COUNTRY)	NAME OR NAMES IN WHICH REAL ESTATE IS OWNED OR RECORDED
Summer home held in family trust	Madison CT	BMI Trust
	No. 2000 Control of the Control of t	

SCHEDULE F PAYMENTS FOR TALKS, MEETINGS, AND CONFERENCES

NAME: Ann. B Wheeler

QUESTION:

Did you receive in your capacity as an officer or employee of your agency any lodging, transportation, money, or other thing of value with a combined value exceeding \$100 during the prior calendar year for.

· your presentation of a talk or series of talks at the same event, or participation in a meeting

OR

your attendance at a meeting, conference, or event where your attendance at the meeting, conference, or event was
designed to educate you on issues relevant to your duties as an officer or employee of your agency, or to enhance your
knowledge and skills relative to your duties as an officer or employee of your agency?

DO NOT INCLUDE:

- Payments and reimbursements from the Commonwealth or its political subdivisions for meetings attended in your capacity as an officer or employee of your agency
- Payments and reimbursements from an employer already listed on Schedule A or from a source of income listed on Schedule D
- · Payments and reimbursements if you returned the payment or reimbursement within 60 days

INCLUDE a payment if you donated it to a charity and claimed or plan to claim it as a charitable deduction on your taxes.

Disclose any lodging, transportation, money, or other thing of value received that does not satisfy the criteria listed above as a gift on Schedule G.

Yes No V If yes, complete the table bel	Yes		No	7	If yes, complete the table be	elow
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SCHEDULE F

PAYMENTS FOR TALKS, MEETINGS, AND CONFERENCES

NAME: Ann. B Wheeler

INSTRUCTIONS:

Disclose each source from which you received in your capacity as an officer or employee of your agency lodging, transportation, money, or any other thing of value with a combined value exceeding \$100 for:

your presentation of a talk or series of talks at the same event, or participation in a meeting
 OR

your attendance at a meeting, conference, or event where your attendance at the meeting, conference, or event was
designed to educate you on issues relevant to your duties as an officer or employee of your agency, or to enhance your
knowledge and skills relative to your duties as an officer or employee of your agency.

SOURCE OF PAYMENT	DESCRIPTION OF EVENT	LOCATION OF EVENT (CITY OR COUNTY, STATE, AND COUNTRY)	DATE(S) OF EVENT	TOTAL VALUE	CHECK IF YOU RECEIVED A TRAVEL WAIVER FROM THE COUNCIL FOR THIS EVENT
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GIF	T	S				

NAME: Ann. B Wheeler

QUESTION:

Did you or a member of your immediate family receive from any (i) lobbyist; (ii) lobbyist's principal; or (iii) contractor any gift or combination of gifts with a value exceeding \$50 during the prior calendar year??

For local officers and employees, a contractor is a person, organization, or business who is or is seeking to become a party to a contract with the local agency of which you are an officer or an employee.

For state officers and employees, a contractor is a person, organization, or business who is or is seeking to become a party to a contract with the state governmental or advisory agency of which you are an officer or an employee or over which you have the authority to direct such agency's activities.

DO NOT INCLUDE gifts with a value of less than \$20. Such items are exempted from the definition of a gift and should not be aggregated together or reported.

Yes	V	No		If yes, complete the table b	elow
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SCHEDULE G

NAME: Ann. B Wheeler

INSTRUCTIONS:

Disclose each lobbyist, lobbyist's principal, or contractor that, during the prior calendar year, gave you or a member of your immediate family any gift or combination of gifts with a value exceeding \$50.

Identify the recipient and donor of each such gift. Disclose the exact gift or event, the date on which you accepted it, and the value of the gift. If an exemption from the \$100 gift cap established in § 2.2-3103.1 applies, mark the applicable exemption.

NAME OF RECIPIENT	NAME OF DONOR	EXACT GIFT OR EVENT	DATE ACCEPTED	VALUE	GIFT CAP EXEMPTION
Ann. B Wheeler	McGuire Woods	Policy Maker Series	10/20/2022	\$65	Widely attended event
				CLARAGE PROPERTY OF THE PROPE	Personal friend
Manual Artifaction (1970)			MATERIA MATERI		Archived gift from a foreign dignilary
Ann. B Wheeler	NVBIA	Oyster Roast	09/29/2022	\$80	☑ Widely altended event
		The second secon			Personal Iffend
	Et Dalpain de Session por la la compansión de la compansi				Archived gift from a foreign dignitary
		*	orange (Constitution of Constitution of Consti		☐Widely attended event
			**************************************	***	Personal friend
Manager and the second			TO THE PARTY OF TH	79.99.000 kiejsten noon	Archived gift from a foreign dignitary

SCHEDULE H

PAYMENTS FOR REPRESENTATIONS AND OTHER SERVICES GENERALLY

NAME: Ann. B Wheeler

QUESTIONS:

DO NOT COMPLETE Questions 1 and 2 if you are completing this disclosure statement in your capacity as an officer or employee of a LOCAL governmental or advisory agency.

PAYMENTS FOR REPRESENTATIONS BY YOU

1. Did you represent any business before any state governmental agency during the prior calendar year for which you received compensation in excess of \$5,000 for such representation?

DO NOT INCLUDE compensation for the performance of other services unrelated to the representation before the state governmental agency when calculating the amount of compensation received from a business. If you have job responsibilities other than those involving such representation, you should prorate your salary to determine the portion attributable to your representation.

DO NOT REPORT any business that you represented before a court or judicial officer, or where the representation consisted solely of the filing of mandatory papers and any subsequent representation regarding the mandatory papers.

Yes [] No [Y If yes, complete Table 1.

PAYMENTS FOR REPRESENTATIONS BY ASSOCIATES

2. Did persons with whom you have a close financial association represent any business before any state governmental agency during the prior calendar year for which compensation was received in excess of \$5,000 for such representation?

DO NOT INCLUDE members of your immediate family when determining with which individuals you have a close financial association, unless you and your immediate family member are employed by or work for the same business or organization.

DO NOT INCLUDE compensation for the performance of other services unrelated to the representation when calculating the amount of compensation received from a business. If your associate has job responsibilities other than those involving such representation, you should prorate his salary to determine the portion attributable to his representation.

DO NOT REPORT any business that such persons represented before a court or judicial officer, or where the representation consisted solely of the filing of mandatory papers and any subsequent representation regarding the mandatory papers.

Yes [] No [Y If yes, complete Table 2.

PAYMENTS FOR OTHER SERVICES GENERALLY

3. Did you or persons with whom you have a close financial association furnish services to any business operating in Virginia during the prior calendar year for which compensation was received in excess of \$5,000 for such services?

DO NOT INCLUDE members of your immediate family when determining with which individuals you have a close financial association, unless you and your immediate family member are employed by or work for the same business or organization.

DO NOT INCLUDE compensation reported on Table 1 or Table 2 of this schedule.

Yes No Issued July 20 No

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If yes, complete Table 3.

SCHEDULE H

PAYMENTS FOR REPRESENTATIONS AND OTHER SERVICES GENERALLY

NAME: Ann. B Wheeler

TABLE 1 PAYMENTS FOR REPRESENTATIONS BY YOU

DO NOT COMPLETE this table if you are completing this disclosure statement in your capacity as an officer or employee of a local governmental or advisory agency.

INSTRUCTIONS:

Disclose each business that you represented before any state governmental agency during the prior calendar year for which you received compensation in excess of \$5,000 for such representation.

For each business, list the type of business, the name of the state governmental agency before which you appeared on behalf of the business, and the purpose of the representation.

DO NOT INCLUDE compensation for the performance of other services unrelated to the representation before the state governmental agency when calculating the amount of compensation received from a business.

DO NOT REPORT:

- · Any business that you represented before a court or judicial officer
- Any business where the representation consisted solely of the filing of mandatory papers and any subsequent representation regarding the mandatory papers

TYPE OF BUSINESS	NAME OF	PURPOSE OF REPRESENTATION	AMOUNT OF COMPENSATION RECEIVED				
	AGENCY		\$5,001 to \$50,000	\$50,001 to \$250,000	MORE THAN \$250,000		
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		CONTROL OF STATE OF S	ROLL STANDARD CONTROL OF THE CONTROL OF T	and the control of the state of the control of the	Pharties-Malestote Intellige Nove, Six and Paraditional United Ages, Bossyan penal		
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SCHEDULE H

PAYMENTS FOR REPRESENTATIONS AND OTHER SERVICES GENERALLY

NAME: Ann. B Wheeler

TABLE 2 PAYMENTS FOR REPRESENTATIONS BY ASSOCIATES

DO NOT COMPLETE this table if you are completing this disclosure statement in your capacity as an officer or employee of a local governmental or advisory agency.

INSTRUCTIONS:

Disclose each business that persons with whom you have a close financial association represented before any state governmental agency during the prior calendar year for which compensation was received in excess of \$5,000 for such representation.

For each business, list the type of business, the name of the state governmental agency before which such persons appeared on behalf of the business, and the purpose of the representation.

DO NOT INCLUDE compensation for the performance of other services unrelated to the representation when calculating the amount of compensation received from a business.

DO NOT REPORT:

- Any business that such persons represented before a court or judicial officer
- Any business where the representation consisted solely of the filling of mandatory papers and any subsequent representation regarding the mandatory papers

TYPE OF BUSINESS	NAME OF	PURPOSE OF	AMOUNT OF COMPENSATION RECEIVE			
	AGENCY	REPRESENTATION	\$5,001 to \$50,000	\$50,001 to \$250,000	MORE THAN \$250,000	
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					enterente de la companya del companya del companya de la companya	
Issued July 2022						

SCHEDULE H

PAYMENTS FOR REPRESENTATIONS AND OTHER SERVICES GENERALLY

NAME: Ann. B Wheeler

TABLE 3 PAYMENTS FOR OTHER SERVICES GENERALLY

INSTRUCTIONS:

Disclose each business operating in Virginia to which you or persons with whom you have a close financial association furnished services during the prior calendar year for which compensation was received in excess of \$5,000 for such services.

Identify the businesses, by category, for which services were furnished and the type of service rendered to such businesses. To calculate the amount of compensation to report for each business category, include compensation received from all businesses within each category.

DO NOT INCLUDE compensation reported on Table 1 or Table 2 of this schedule.

BUSINESS CATEGORY	TYPE OF SERVICE RENDERED	AMOUNT OF COMPENSATION RECEIVED				
		\$5,001 to \$50,000	\$50,001 to \$250,000	MORE THAN \$250,000		
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SCHEDULE I

REAL ESTATE CONTRACTS WITH GOVERNMENTAL AGENCIES

NAME: Ann.	B Wheeler	
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QUESTION:

Do you or a member of your immediate family, separately or together, hold an interest valued in excess of \$5,000 in real estate that is the subject of a contract with a governmental agency?

State officers and employees report only contracts with state governmental agencies. Local officers and employees report only contracts with local governmental agencies. Constitutional officers report only contracts with local governmental agencies.

Yes [N	o 🗸	If yes, complete the	table	below
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INSTRUCTIONS:

Disclose each contract with the applicable governmental agency for the sale, exchange, or leasing of real estate in which you or a member of your immediate family holds an interest valued in excess of \$5,000.

"Interest" INCLUDES:

Options

Easements

Land contracts

· Corporate, partnership, or trust interests

Disclose all contracts that are currently pending or that have been completed within the prior calendar year. Disclose all contracts regardless of the disclosure of the interest or the real estate on another schedule.

You do not need to disclose a contract for the leasing of real estate if your interest is derived through an ownership interest in a business and your ownership interest does not exceed three percent of the total equity of that business.

DESCRIBE THE CONTRACT (SALE, EXCHANGE, LEASE, ETC.)	PARTIES TO THE CONTRACT		Logation of Real Estate (City or County,	Vi	LUME OF CON CHECK OF	
	GOVERNMENTAL AGENCY	OTHER PARTY	AND STATE)	\$5,001- \$50,000	\$50 _/ 001- \$250 _/ 000	MORE THAN \$250,000
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Additional Information

NAME: Ann. B Wheeler

You may provide any additional information you wish to be included with your Statement of Economic Interests on this page. Please note any information you provide on this page will become part of your Statement of Economic Interests and will be open to the public. You MAY NOT add attachments as a substitute for properly filling out any part of this form.